

8937

Form (December 2011)

Department of the Treasury
Internal Revenue Service**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
MAINSTAY CUSHING ENERGY INCOME FUND		37-1694790	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
ANGELA A. TER MAAT	414-287-3013	angela.termaat@usbank.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
777 EAST WISCONSIN AVENUE 5TH FLOOR		MILWAUKEE, WISCONSIN, 53202	
8 Date of action		9 Classification and description	
1/20/17		NONTAXABLE RETURN OF CAPITAL DISTRIBUTION	
10 CUSIP number 56064B522, 56064B498 56064B480, 56064B514	11 Serial number(s)	12 Ticker symbol CURAX CURCX CURZX CURNX	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► MAINSTAY CUSHING ENERGY INCOME FUND PAID A NONTAXABLE RETURN OF CAPITAL DISTRIBUTION ON 1/20/17 TO SHAREHOLDERS OF RECORD ON 1/19/17. THE ESTIMATED PERCENT OF THE NONTAXABLE RETURN OF CAPITAL DISTRIBUTION PAID TO SHAREHOLDERS ON 1/19/17 IS 100 PERCENT OF THE TOTAL AMOUNT OF DIVIDEND.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR TOTAL NONTAXABLE RETURN OF CAPITAL PORTION OF THE DIVIDEND PAID TO SHAREHOLDERS OF RECORD ON 1/19/17, PLEASE SEE ATTACHED SHEET.

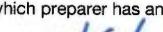
16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE BASIS OF SHAREHOLDERS OF RECORD ON 1/19/17 IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND SECTION 316.

Part II **Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **IRC 301,316**

18 Can any resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RECORD ON 1/19/17 FOR THE NONTAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **THE INFORMATION PROVIDED ABOVE WILL BE PROVIDED ON THE SHAREHOLDERS 2017 1099 DIV STATEMENT BOX 3.**

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	Signature ► 	Date ► 	
Print your name ►			
	Title ► 		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	Firm's name ►	Check <input type="checkbox"/> if self-employed	
	Firm's address ►	Firm's EIN ►	
	Phone no.		

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

MAINSTAY CUSHING ENERGY INCOME FUND**37-1694790**

Record Date 1/19/2017

Ex Date 1/20/2017

Payable Date 1/20/2017

Fund Ticker	Total Dividend	Return of Capital	Return of Capital %
CURAX	0.05590000	0.05590000	100.0000%
CURCX	0.04770000	0.04770000	100.0000%
CURZX	0.05880000	0.05880000	100.0000%
CURNX	0.05600000	0.05600000	100.0000%
	<u>0.21840000</u>	<u>0.21840000</u>	

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Internal Revenue Service**Report of Organizational Actions
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Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
MAINSTAY CUSHING ENERGY INCOME FUND		37-1694790	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
ANGELA A. TER MAAT	414-287-3013	angela.termaat@usbank.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
777 EAST WISCONSIN AVENUE 5TH FLOOR		MILWAUKEE, WISCONSIN, 53202	
8 Date of action		9 Classification and description	
4/21/17		NONTAXABLE RETURN OF CAPITAL DISTRIBUTION	
10 CUSIP number 56064B522, 56064B498 56064B480, 56064B514	11 Serial number(s)	12 Ticker symbol CURAX CURCX CURZX CURNX	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► MAINSTAY CUSHING ENERGY INCOME FUND PAID A NONTAXABLE RETURN OF CAPITAL DISTRIBUTION ON 4/21/17 TO SHAREHOLDERS OF RECORD ON 4/20/17. THE ESTIMATED PERCENT OF THE NONTAXABLE RETURN OF CAPITAL DISTRIBUTION PAID TO SHAREHOLDERS ON 4/20/17 IS 100 PERCENT OF THE TOTAL AMOUNT OF DIVIDEND.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR TOTAL NONTAXABLE RETURN OF CAPITAL PORTION OF THE DIVIDEND PAID TO SHAREHOLDERS OF RECORD ON 4/20/17, PLEASE SEE ATTACHED SHEET.

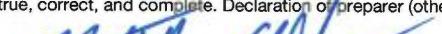
16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE BASIS OF SHAREHOLDERS OF RECORD ON 4/20/17 IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND SECTION 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **IRC 301.316**

18 Can any resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RECORD ON 4/20/17 FOR THE NONTAXABLE RETURN OF CAPITAL DISTRIBUTION RECEIVED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE INFORMATION PROVIDED ABOVE WILL BE PROVIDED ON THE SHAREHOLDERS 2017 1099 DIV STATEMENT BOX 3.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ► 	Date ► <u>2/6/18</u>			
	Print your name ► <u>Mitchell Edelstein</u>	Title ► <u>Assistant Treasurer</u>			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►			Firm's EIN ►	
	Firm's address ►			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

MAINSTAY CUSHING ENERGY INCOME FUND**37-1694790**

Record Date 4/20/2017

Ex Date 4/21/2017

Payable Date 4/21/2017

Fund Ticker	Total Dividend	Return of Capital	Return of Capital %
CURAX	0.04670000	0.04670000	100.000%
CURCX	0.03710000	0.03710000	100.000%
CURZX	0.04990000	0.04990000	100.000%
CURNX	0.04580000	0.04580000	100.000%
	<u>0.17950000</u>	<u>0.17950000</u>	

**Report of Organizational Actions
Affecting Basis of Securities**

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name MAINSTAY CUSHING ENERGY INCOME FUND		2 Issuer's employer identification number (EIN) 37-1694790	
3 Name of contact for additional information ANGELA A. TER MAAT	4 Telephone No. of contact 414-287-3013	5 Email address of contact angela.termaat@usbank.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 777 EAST WISCONSIN AVENUE 5TH FLOOR		7 City, town, or post office, state, and Zip code of contact MILWAUKEE, WISCONSIN, 53202	
8 Date of action 7/21/2017		9 Classification and description NONTAXABLE RETURN OF CAPITAL DISTRIBUTION	
10 CUSIP number 56064B522, 56064B498 56064B480, 56064B514	11 Serial number(s)	12 Ticker symbol CURAX CURCX CURZX CURNX	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **MAINSTAY CUSHING ENERGY INCOME FUND PAID A NONTAXABLE RETURN OF CAPITAL DISTRIBUTION ON 7/21/2017 TO SHAREHOLDERS OF RECORD ON 7/20/2017. THE ESTIMATED PERCENT OF THE NONTAXABLE RETURN OF CAPITAL DISTRIBUTION PAID TO SHAREHOLDERS ON 7/20/2017 IS 100 PERCENT OF THE TOTAL AMOUNT OF DIVIDEND.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **FOR TOTAL NONTAXABLE RETURN OF CAPITAL PORTION OF THE DIVIDEND PAID TO SHAREHOLDERS OF RECORD ON 7/20/2017, PLEASE SEE ATTACHED SHEET.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **THE BASIS OF SHAREHOLDERS OF RECORD ON 7/20/2017 IS LOWERED BY THE PER SHARE AMOUNT DISCLOSED IN THE ATTACHMENT. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC SECTION 301 AND SECTION 316.**

Part II **Organizational Action (continued)**

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **IRC 301.316**

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	Signature ►			Date ►	<u>3/6/18</u>
	Print your name ►	<u>Mitchell Edelstein</u>		Title ►	<u>Assistant Treasurer</u>
Paid Preparer Use Only	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Firm's name ►		Firm's EIN ►		
	Firm's address ►		Phone no.		

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MAINSTAY CUSHING ENERGY INCOME FUND**37-1694790**

Record Date 7/20/2017

Ex Date 7/21/2017

Payable Date 7/21/2017

Fund Ticker	Total Dividend	Return of Capital	Return of Capital %
CURAX	0.05070000	0.05070000	100.000%
CURCX	0.04070000	0.04070000	100.000%
CURZX	0.05340000	0.05340000	100.000%
CURNX	0.04920000	0.04920000	100.000%
	<u>0.19400000</u>	<u>0.19400000</u>	

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Internal Revenue Service

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8 Date of action 10/20/2017		9 Classification and description NONTAXABLE RETURN OF CAPITAL DISTRIBUTION	
10 CUSIP number 56064B522, 56064B498 56064B480, 56064B514	11 Serial number(s)	12 Ticker symbol CURAX CURCX CURZX CURNX	13 Account number(s)

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Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **IRC 301,316**

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**Sign
Here**

Signature ►

M. J. E. S.

Date ►

2/4/15

Print

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Title

Check if

**Paid
Preparer
Use Only**

Print/Type preparer's name

— 10 —

Firm's name ►

Title

Assistant Timings

Check if

Form 2007 "Business Income Statement" (Part 1 of 2) (Rev. 12-2007) Page 1 of 2

MAINSTAY CUSHING ENERGY INCOME FUND**37-1694790**

Record Date 10/19/2017

Ex Date 10/20/2017

Payable Date 10/20/2017

Fund Ticker	Total Dividend	Return of Capital	Return of Capital %
CURAX	0.05090000	0.05090000	100.0000%
CURCX	0.04190000	0.04190000	100.0000%
CURZX	0.05380000	0.05380000	100.0000%
CURNX	0.04920000	0.04920000	100.0000%
	<u>0.19580000</u>	<u>0.19580000</u>	